

A Leading USA GOLD Exploration Company

Company Highlights

- Logan Resources Ltd. is a mineral exploration company that specializes in acquiring, exploring, and advancing mineral properties prospective for gold
- Logan entered into an option agreement with Pilot Gold in July 2016 to evaluate nine mineral exploration properties and earn a participating interest of up to 80% on four of the properties
- Management has a successful history of raising capital and advancing North American projects through exploration, permitting, and development
- Logan has a 20% carried interest in the Gorilla Lake uranium property, and has a 100% interest in the Redford iron ore property on Vancouver Island, Canada

Share Structure

As of February 28, 2017

Shares Issued and Outstanding	42,737,750
Fully Diluted	67,537,750
Market Cap	\$4.9M
52 Week Range	\$0.04 - \$0.26

Management & Board

Mark J. Morabito, *CEO & Director*
Craig Bow, *VP Exploration*
Carlo Valente, *CFO*
Sheila Paine, *Corporate Secretary*
Stewart Wallis, *Director & Consulting Geologist*
Mark Lotz, *Director*
Richard Grayston, *Director*

Expanding Our Portfolio

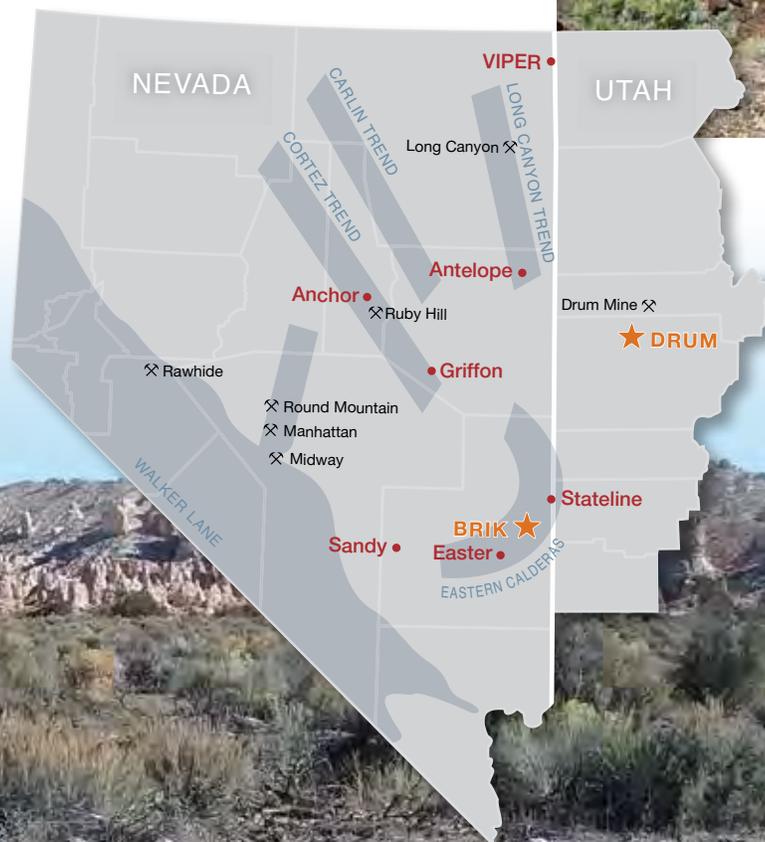
Projects Overview

- Nine properties in the states of Nevada and Utah with high potential for discovery of sediment hosted and epithermal gold mineralization
- Brik contains significant gold mineralization in the near surface and was selected as a priority drill target
- Drum is adjacent to a former mine which produced 85,000 ounces at an average grade of 1.3g/t
- Griffon is a past producing open pit heap leach that produced over 100,000 ounces at an avg. grade of 1.2g/t
- All remaining properties have been drilled in the past with significant data available for most
- Four are near drill ready, two of which are already permitted

Work Planned for 2017

- Assimilate results of Brik drill program
- Target generation work leading to selection of future drill priorities
- Continue evaluation of synergetic assets

- ★ LGR-PLG OPTION PROPERTIES
- EXISTING MINES
- ⊗ EXISTING MINES
- NEVADA GOLD TREND



Advanced GOLD Exploration in Nevada and Utah

USA GOLD PROJECTS

Anchor

Antelope

Brik

Drum

Easter

Griffon

Sandy

Stateline

Viper

Brik Property

- Located in SE Nevada in an area of nested volcanic calderas with low sulfidation epithermal gold-silver deposits
- Road accessible, 15 km SE of Panaca
- Significant gold mineralization discovered at Hidden Treasure target
- Additional claim staking completed September 2016
- 2016 drill program at the Hidden Treasure target included 8 RC drill holes, totaling 1,380 meters (*Full drill results available on Logan's website*)
 - Hole 16-01 confirmed the presence of significant oxide gold in the near-surface and returned 33.53m grading 1.11 g/t Au
 - Hole 16-02 confirmed heavily oxidized vein material at depth and returned 33.52m grading 1.15 g/t Au

Drum Property

- Located in the Drum Mountains, 50 km WNW of Delta, Utah
- Excellent location, nearby sources of power and water
- Sedimentary rock-hosted, "Carlin-type" gold system with simple metallurgy
- Five targets identified, of which four have never been drilled
- Permit application submitted and initial BLM field inspection and archeological study completed

Exploring One of the World's Most Prolific URANIUM Regions

CANADIAN PROJECTS

Gorilla Lake

Redford

Gorilla Lake Property

- The Gorilla Lake Property is a uranium project located in the Athabasca Basin of Saskatchewan, Canada, one of the most prolific uranium regions in the world
- The Property is about 5km north of Areva Resource's former producing Cluff Lake deposit which mined approximately 62M lbs of uranium from shallow deposits with open pits and near surface underground operations
- ALX's 2017 exploration plan for Gorilla Lake, funded 100% by ALX, includes a four-hole diamond drill program totaling approximately 1,000 metres to be completed during the winter season

Potential for Near-Term IRON ORE Production

Redford Property

- 100% interest in the Redford property which is located on the west coast of Vancouver Island, Canada
- Consists of 30 claims with a surface area of 11,986 ha
- Redford is a former producing mine with 4,480,940 tonnes produced at 56% iron



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Logan Resources Ltd. is part of the
King & Bay West Group of companies.

King & Bay West is a merchant bank
and management services company
that specializes in identifying, fund-
ing, developing and managing growth
opportunities in the resource and
technology sectors.

QP Statement

The technical information within this document has been reviewed and approved by Dr. Craig S. Bow, Vice President Exploration for Logan. Dr. Bow is a Certified Professional Geologist with the American Institute of Professional Geologists and a Qualified Person as defined in National Instrument 43-101.

Cautionary Note Regarding Forward-Looking Information

This fact sheet contains "forward-looking information" concerning anticipated developments and events that may occur in the future. Forward looking information contained in this fact sheet includes, but is not limited to, statements with respect to (i) the timing and details of the exploration programs, drilling and permitting, (ii) the exploration potential and prospective nature of the properties, and (iii) potential gold, iron ore and uranium mineralization on the properties.

In certain cases, forward-looking information can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" suggesting future outcomes, or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Forward-looking information contained in this news release is based on certain factors and assumptions regarding, among other things, the estimation of mineral resources, the realization of resource and reserve estimates, gold, uranium and other commodity prices, the timing and amount of future exploration and development expenditures, the estimation of labour and operating costs, the availability of necessary financing and materials to continue to explore and develop the Company's properties in the short and long-term and to acquire new properties, the progress of exploration and development activities, the receipt of necessary regulatory approvals, the estimation of insurance coverage, and assumptions with respect to currency fluctuations, environmental risks, title disputes or claims, and other similar matters. While the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include risks inherent in the exploration and development of mineral deposits, risks relating to variations in mineral resources, grade or recovery rates resulting from current exploration and development activities, risks relating to the ability to access infrastructure, risks relating to changes in gold, uranium and other commodity prices and the worldwide demand for and supply of gold, uranium and related products, risks related to increased competition in the market for gold, uranium and related products and in the mining industry generally, risks related to current global financial conditions, uncertainties inherent in the estimation of mineral resources, access and supply risks, reliance on key personnel, operational risks inherent in the conduct of mining activities, including the risk of accidents, labour disputes, increases in capital and operating costs and the risk of delays or increased costs that might be encountered during the development process, regulatory risks, including risks relating to the acquisition of the necessary licenses and permits, financing, capitalization and liquidity risks, including the risk that the financing necessary to fund the exploration and development activities on the Company's properties, or to acquire new properties, may not be available on satisfactory terms, or at all, risks related to disputes concerning property titles and interest, environmental risks and the additional risks identified in the "Risk Factors" section of the Company's reports and filings with applicable Canadian securities regulators.

Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information is made as of the date of this news release. Except as required by applicable securities laws, the Company does not undertake any obligation to publicly update or revise any forward-looking information.